

Index Performance				News							
Global Indices				Indian Equities:							
Dow 30	27,911.30	29.58	0.11%	Market to open higher, IIP data eyed							
S&P 500	3,141.63	9.11	0.29%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 52 points at the opening bell.							
FTSE 100	7,216.25	2.49	0.03%	*Overseas, Asian markets were trading mixed on Thursday after the Federal Reserve signalled rate settings were likely to remain accommodative but the imminent UK election and a deadline for Sino-US trade talks kept investors cautious. In US, stocks closed slightly higher on Wednesday as investors digested a cautious message from the Federal Reserve.							
DAX	13,146.74	76.02	0.58%	Corporate News							
Nikkei 225	23,457.50	79.50	0.34%	*Moody's has changed the outlook from Baa2(Stable) to Baa2(Negative) in respect of senior unsecured debts-Foreign Currency							
Nasdaq	8,654.05	37.87	0.44%	*Maruti Suzuki India joined hands with Federal Bank to provide dealer finance and customised auto retail financing solutions to customers.							
Indian Indices				*Private sector Axis Bank is evaluating the acquisition route to scale up microfinance books while its rivals such as Kotak Mahindra Bank and IndusInd Bank have already taken strides in this segment.							
Nifty 50	11,910.15	53.35	0.45%	*Non-banking lender L&T Finance is raising up to Rs 1,500 crore through a bond sale, the proceeds of which will be used for on-lending and refinancing of existing debt.							
BSE Sensex	40,412.57	172.69	0.43%	*Diversified conglomerate ITC is looking to garner up to 20 percent of the Rs 7,400-crore frozen food market in India in the next three years, PTI reported.							
Nifty Bank	31,256.75	96.4	0.31%	Indian Economy							
Nifty Midcap 100	16,635.80	123.10	0.75%	*Cabinet Approves Insolvency & Bankruptcy Code (Second Amendment) Bill, Approves MoC between India & Japan in steel sector , Approves Aircraft (Amendment) Bill to enhance safety & security of aircraft operations, Approves MoU between Central Drugs Standard Control Org & Saudi Food & Drug Authority, Approves threshold for homebuyers to take builders to insolvency							
Nifty Smallcap 100	5,578.60	-11.95	-0.21%	* Onion imports from Afghanistan across the Attari border have helped arrest the upward spiral in prices seen over the past few weeks. Retail prices of the tuber have fallen and stabilised at Rs 100-110 per kilogram in the northern states as fresh harvest from Alwar in Rajasthan and consignments from across the border have boosted supply in the region.							
Forex Rates				Global Economy							
USD/INR	70.84	-0.09	-0.13%	*The U.S. Federal Reserve on Wednesday held interest rates steady and signaled borrowing costs will not change anytime soon, with moderate economic growth and historically low unemployment expected to persist through the 2020 presidential election.							
EUR/INR	78.55	-0.06	-0.08%	NSE Indices / Sectoral Performance							
GBP/INR	93.15	-0.35	-0.38%								
JPY/INR	0.65	0.00	0.00%								
Commodities											
Crude Oil WTI Feb-2019	3,786	67	1.80%								
Natural Gas Feb-2019	190	-1.3	-0.68%								
Gold Apr-2019	32,834	-212	-0.64%								
Silver Mar-2019	39,510	-312	-0.78%								
Aluminium Feb-2019	130	-3.05	-2.29%								
Copper Feb-2019	433	-6.75	-1.54%								
Fund Flows											
Cash(Rs Crores)											
FII	5,022.53	4,417.12	605.41	NIFTY BANK	Latest	1D Chg.	1D % Chg.	NIFTY ENERGY	Latest	1D Chg.	1D % Chg.
DII	3,421.44	3,181.57	239.87	NIFTY IT	31256.75	96.40	0.31%	NIFTY PHARMA	15834.10	151.45	0.97%
F&O				NIFTY METAL	15130.30	183.80	1.23%	NIFTY FINANCIAL	7967.85	27.35	0.34%
FII Index Fut	1,692.59	1,712.14	-19.55	NIFTY AUTO	2509.55	-6.35	-0.25%	NIFTY INFRA	13481.00	-27.00	-0.20%
FII Index Opt	219,600.75	219,758.18	-157.43	NIFTY FMCG	7838.40	37.05	0.47%	NIFTY PSU BANK	2417.35	-1.45	-0.06%
Market Turnover: NSE				NIFTY SERVICE	30102.45	43.45	0.14%	NIFTY SERV SECTOR	16939.50	122.90	0.73%
Cash(INR cr)	31,906.46	1,812.60	6.02%	NSE Movers and Shakers							
F&O (INR cr)	1,331,137.91	347,859.90	35.38%	Top Gainers				Top Losers			
Total	1,363,044.37	349,671.50	34.42%	GAIL (India) Ltd.	Latest	1D Chg.	1D % Chg.	YES BANK Ltd.	Latest	1D Chg.	1D % Chg.
Market Volatility				Zee Entertainment En	117.30	6.25	5.63%	Vedanta	42.8	-7.8	-15.33%
CBOE VIX	14.99	-0.69	-4.40%	NTPC	283.45	12.50	4.61%	Hero MotoCorp	138.5	-2.35	-1.67%
INDIA VIX	13.38	-0.91	-6.39%	Indian Oil Corp	118.00	3.00	2.73%	Hindalco Indus.	2296.3	-33.70	-1.45%
10 yrs Gsec Yield				ONGC	125.55	3.00	2.45%	ICICI Bank	196.6	-2.50	-1.26%
US	1.79%	-0.16	-0.04	Indian ADR Stocks	Latest	1D Chg.	1D % Chg.	HDFC Bank ADR	1264.3	-14.70	-1.15%
India	6.76%	0.2	0.06	Infosys ADR	10.07	0.03	0.03%	ICICI Bank ADR	63.19	0.21	0.33%
Nifty Supports				Tata Motors ADR	11.35	0.15	1.34%				
Nifty	11807	11839	11889	Nifty Resistance							
Nifty Bank (NSEBANK)	30790	30927	31121	Nifty	R3			R2	R1		
				Nifty Bank (NSEBANK)	31782			31588	31451		
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1			
SUNPHARMA	Sun Pharmaceutical Industries Limited	419.32	422.23	426.07	428.98	432.82	435.73	439.57			
INFRADEL	Bharti Infratel Limited	239.97	246.13	250.27	256.43	260.57	266.73	270.87			
TCS	Tata Consultancy Services Limited	1,973.92	1,990.33	2,015.17	2,031.58	2,056.42	2,072.83	2,097.67			
ASIANPAINT	Asian Paints Limited	1,689.95	1,701.60	1,718.30	1,729.95	1,746.65	1,758.30	1,775.00			
INFY	Infosys Limited	704.73	708.87	714.43	718.57	724.13	728.27	733.83			
TITAN	Titan Company Limited	1,161.22	1,168.48	1,174.47	1,181.73	1,187.72	1,194.98	1,200.97			
UPL	UPL Limited	541.70	546.70	553.75	558.75	565.80	570.80	577.85			
YESBANK	Yes Bank Limited	31.08	35.92	39.73	44.57	48.38	53.22	57.03			
ICICIBANK	ICICI Bank Limited	520.83	524.02	528.83	532.02	536.83	540.02	544.83			
DRREDDY	Dr. Reddy's Laboratories Limited	2,827.93	2,851.47	2,868.73	2,892.27	2,909.53	2,933.07	2,950.33			
ULTRACEMCO	UltraTech Cement Limited	3,865.80	3,917.90	3,959.80	4,011.90	4,053.80	4,105.90	4,147.80			
WIPRO	Wipro Limited	232.52	234.43	236.97	238.88	241.42	243.33	245.87			
ITC	ITC Limited	232.87	234.23	236.07	237.43	239.27	240.63	242.47			
IOC	Indian Oil Corporation Limited	120.22	121.43	123.67	124.88	127.12	128.33	130.57			
KOTAKBANK	Kotak Mahindra Bank Limited	1,634.50	1,646.80	1,666.25	1,678.55	1,698.00	1,710.30	1,729.75			
TECHM	Tech Mahindra Limited	727.67	734.33	746.67	753.33	765.67	772.33	784.67			
HDFCBANK	HDFC BANK	1,232.53	1,237.52	1,244.03	1,249.02	1,255.53	1,260.52	1,267.03			
ONGC	Oil & Natural Gas Corporation Limited	122.33	123.67	125.83	127.17	129.33	130.67	132.83			
HINDUNILVR	Hindustan Unilever Limited	1,961.70	1,979.85	1,993.70	2,011.85	2,025.70	2,043.85	2,057.70			
LT	Larsen & Toubro Limited	1,218.40	1,236.70	1,252.15	1,270.45	1,285.90	1,304.20	1,319.65			
AXISBANK	Axis Bank Limited	695.75	702.40	709.10	715.75	722.45	729.10	735.80			
HDFC	Housing Development Finance Corporation Limited	2,263.60	2,278.15	2,299.15	2,313.70	2,334.70	2,349.25	2,370.25			
NTPC	NTPC Limited	107.20	108.65	110.90	112.35	114.60	116.05	118.30			
HCLTECH	HCL Technologies Limited	529.22	534.33	539.67	544.78	550.12	555.23	560.57			
INDUSINDBK	IndusInd Bank Limited	1,369.98	1,383.07	1,405.83	1,418.92	1,441.68	1,454.77	1,477.53			
RELIANCE	Reliance Industries Limited	1,525.67	1,538.13	1,549.57	1,562.03	1,573.47	1,585.93	1,597.37			
BAJAJ-AUTO	Bajaj Auto Limited	3,178.72	3,199.38	3,233.52	3,254.18	3,288.32	3,308.98	3,343.12			
BAJFINANCE	Bajaj Finance Limited	3,924.75	3,954.40	3,995.70	4,025.35	4,066.65	4,096.30	4,137.60			
ZEEL	Zee Entertainment Enterprises Limited	256.92	263.03	273.57	279.68	290.22	296.33	306.87			
CIPLA	Cipla Limited	440.33	443.52	446.73	449.92	453.13	456.32	459.53			
BAJAJFINSV	Bajaj Finserv Limited	8,821.75	8,878.40	8,986.70	9,043.35	9,151.65	9,208.30	9,316.60			
SBIN	State Bank of India	300.17	304.08	307.92	311.83	315.67	319.58	323.42			
ADANI PORTS	ADANI PORTS	359.97	362.48	365.82	368.33	371.67	374.18	377.52			
COALINDIA	Coal India Limited	181.00	183.00	185.35	187.35	189.70	191.70	194.05			
GRASIM	Grasim Industries Limited	745.17	752.33	760.27	767.43	775.37	782.53	790.47			
BHARTIARTL	Bharti Airtel Limited	429.83	435.22	438.28	443.67	446.73	452.12	455.18			
POWERGRID	Power Grid Corporation of India Limited	174.10	176.20	179.10	181.20	184.10	186.20	189.10			
MARUTI	Maruti Suzuki India Limited	6,869.23	6,912.22	6,949.03	6,992.02	7,028.83	7,071.82	7,108.63			
TATAMOTORS	Tata Motors Limited	153.27	155.33	158.87	160.93	164.47	166.53	170.07			
BPCL	Bharat Petroleum Corporation Limited	460.67	468.43	476.32	484.08	491.97	499.73	507.62			
GAIL	GAIL (India) Limited	105.35	107.95	112.45	115.05	119.55	122.15	126.65			
HEROMOTOCO	Hero MotoCorp Limited	2,171.07	2,217.03	2,252.02	2,297.98	2,332.97	2,378.93	2,413.92			
HINDALCO	Hindalco Industries Limited	188.90	191.80	194.20	197.10	199.50	202.40	204.80			
M&M	Mahindra & Mahindra Limited	494.22	498.43	502.97	507.18	511.72	515.93	520.47			
VEDL	Vedanta Limited	130.75	133.65	136.35	139.25	141.95	144.85	147.55			
TATASTEEL	Tata Steel Limited	394.32	397.33	402.17	405.18	410.02	413.03	417.87			
JSWSTEEL	JSW Steel Limited	237.98	242.27	246.23	250.52	254.48	258.77	262.73			
EICHERMOT	Eicher Motors Limited	20,523.67	20,762.93	21,145.92	21,385.18	21,768.17	22,007.43	22,390.42			
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